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WUXI KEYI URBAN CONSTRUCTION GROUP CO., LTD.

无锡市科益城建集团有限公司

U.S.\$50,000,000 5.0 per cent. Credit Enhanced Bonds due 2027

於2027年到期的50,000,000美元5.0厘之債券

(Bond Code: MOXTB24303)

（債券代碼：MOXTB24303）

Announcement Regarding the Redemption and Delisting of the Bonds

債券贖回與終止上市事宜公告

Reference is made to the announcement of Wuxi Keyi Urban Construction Group Co., Ltd. (the “**Company**”) dated 4 December 2024 regarding the issuance of the U.S.\$50,000,000 5.0 per cent. Credit Enhanced Bonds due 2027 (the “**Bonds**”).

茲提述无锡市科益城建集团有限公司（「**本公司**」）2024年12月04日發行本金總額為50,000,000美元於2027年到期的債券（「**債券**」）的公告。

The Company hereby announces that it has elected, pursuant to the trust deed dated 3 December 2024 entered into between the Company and China Construction Bank (Asia) Corporation Limited as trustee (the “**Trustee**”), and the supplemental trust deed dated 2 February 2026 entered into between the Company and the Trustee, and in accordance with the terms and conditions of the Bonds, to redeem all of the Bonds (the “**Redemption**”). The redemption notice informing the holders of the Bonds (the “**Bondholders**”) of the details of the Redemption were sent to the Trustee and the Bondholders on or around 3 February 2026, and all of the Bonds were redeemed on 13 February 2026.

本公司謹此宣佈，本公司已選擇根據2024年12月03日由本公司以及中國建設銀行(亞洲)股份有限公司作為受托人（「**受托人**」）之間訂立的信託契據和2026年02月02日由本公司以及受托人之間訂立的補充信託契據，項下有關債券的條款和條件，贖回全部債券（「**贖**

回」)。告知債券持有人（「**持有人**」）贖回詳細信息的通知已於 2026 年 02 月 03 日或前後發送予受托人和持有人，且債券已於 2026 年 02 月 13 日全部贖回。

As of the date of this announcement, no Bonds remain outstanding. The Company has applied to Chongwa (Macao) Financial Asset Exchange Co., Limited for the termination of the listing of the Bonds, which has been approved to take effect after the close of business on 13 February 2026.

截至本公告日，已不存在發行在外的債券。本公司已向中華（澳門）金融資產交易股份有限公司申請債券終止上市，並獲准於 2026 年 02 月 13 日營業時間結束後生效。

By order of the Management of
WUXI KEYI URBAN CONSTRUCTION GROUP CO., LTD.
CAI Yi
Chairman

无锡市科益城建集团有限公司
管理層令
蔡毅
董事長

Macao, 13 February 2026

As at the date of this announcement, the management of Wuxi Keyi Urban Construction Group Co., Ltd. comprises the Chairman of the Board, namely Mr. CAI Yi

澳門， 2026 年 2 月 13 日

截至本公告之日，无锡市科益城建集团有限公司管理層成員為董事長蔡毅先生。