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REDEMPTION OF SECURITIES



AIA Group Limited

友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

**Stock Codes: 1299 (HKD counter) and 81299 (RMB counter)
(the "Issuer")**

**US\$750,000,000 2.70 per cent. Resettable Subordinated Perpetual
Securities
(Stock code: 40639)
under the US\$18,000,000,000 Global Medium Term Note and Securities
Programme¹
(the "Programme")**

Reference is made to the announcement of the Issuer dated 7 April 2021 in relation to the listing of the US\$750,000,000 2.70 per cent. Resettable Subordinated Perpetual Securities (the "**Securities**") under the Programme.

The Issuer hereby announces that, pursuant to Condition 6(c) of the terms and conditions (the "**Conditions**") of the Securities as set out in the offering circular dated 16 March 2021 in relation to the Programme, as supplemented by the pricing supplement dated 30 March 2021 in relation to the Securities, it has given notice to redeem all of the

¹ This is the current description of the Programme. The Programme had a programme limit of US\$12,000,000,000 as of the date of the Securities issuance.

outstanding Securities on 8 April 2026² (the "**Optional Redemption Date**"), at the redemption price (the "**Redemption Price**") set forth below.

Capitalized terms used and not otherwise defined herein have the meanings given thereto in the Conditions.

The Redemption Price with respect to the redeemed Securities is equal to:

- (a) 100% of the principal amount of each Security, **plus**
- (b) the accrued but unpaid Distributions (including any Arrears of Distribution and any Additional Distribution Amount) thereon to the Optional Redemption Date.

On the Optional Redemption Date, the Redemption Price will become due and payable with respect to all of the outstanding Securities.

Upon redemption and cancellation of the outstanding amount of the Securities on the Optional Redemption Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Hong Kong, 2 March 2026

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Sir Mark Edward TUCKER

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Sir Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. Mari Eika PANGESTU, Mr. ONG Chong Tee, Ms. Nor Shamsiah MOHD YUNUS, Ms. Shulamite N K KHOO and Mr. KU Man

² The Optional Redemption Date set out under the Conditions is 7 April 2026. 8 April 2026 is the Optional Redemption Date as adjusted in accordance with the Modified Following Business Day Convention, as set out in the Conditions.