

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the company in the United States.*

**THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.**

**New Metro Global Limited**

**新城環球有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(the “September 2027 Notes Issuer”)**

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF  
11.88% GUARANTEED SENIOR NOTES DUE 2027  
(ISIN: XS3192214685; COMMON CODE: 319221468)  
(THE “SEPTEMBER 2027 NOTES”)**

References are made to the announcement of the September 2027 Notes Issuer dated February 26, 2026 (the “**Announcement**”) regarding the September 2027 Offer. Capitalized terms used but not otherwise defined in this announcement shall have the meanings given in the Announcement and the September 2027 Offer to Purchase.

The September 2027 Notes Issuer today announced the results of the September 2027 Offer. The September 2027 Offer was being made pursuant to the September 2027 Offer to Purchase.

The September 2027 Offer expired at 4:00 p.m. (London Time) on March 5, 2026 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$83,765,000 in aggregate principal amount of the September 2027 Notes has been validly tendered pursuant to Preferred Instructions.

The September 2027 Notes Issuer is pleased to announce that it will accept US\$65,973,000 in aggregate principal amount of the September 2027 Notes for purchase, including (i) US\$13,973,000 in aggregate principal amount of the September 2027 Notes validly tendered by the September 2027 Notes Issuer’s non-affiliates, and (ii) US\$52,000,000 in aggregate principal amount of the September 2027 Notes validly tendered by the September 2027 Notes Issuer’s affiliates. The Accrued Interest on the September 2027 Notes is US\$51.15 per US\$1,000 principal amount of outstanding September 2027 Notes. The payment for the September 2027 Notes accepted for purchase and the Accrued Interest Payment in respect of

the September 2027 Notes accepted for purchase are expected to be made on or about March 10, 2026. Following the cancellation of the September 2027 Notes accepted for purchase, the outstanding principal amount of the September 2027 Notes will be US\$94,027,000.

For a detailed statement of the terms and conditions of the September 2027 Offer, Eligible Holders should refer to the September 2027 Offer to Purchase. The September 2027 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the September 2027 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The September 2027 Notes Issuer has engaged Citigroup Global Markets Limited and Haitong International Securities Company Limited (in alphabetical order) as dealer managers for the September 2027 Offer. Requests for copies of the September 2027 Offer to Purchase and its related documents and questions regarding the September 2027 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: [seazen@is.kroll.com](mailto:seazen@is.kroll.com).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

**New Metro Global Limited**  
新城環球有限公司

March 6, 2026

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the company in the United States.*

**THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.**

**New Metro Global Limited**

**新城環球有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(the “May 2026 Notes Issuer”)**

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF  
4.5% GUARANTEED SENIOR NOTES DUE 2026  
(ISIN: XS2290806285; COMMON CODE: 229080628)  
(THE “MAY 2026 NOTES”)**

References are made to the announcement of the May 2026 Notes Issuer dated February 26, 2026 (the “**Announcement**”) regarding the May 2026 Offer. Capitalized terms used but not otherwise defined in this announcement shall have the meanings given in the Announcement and the May 2026 Offer to Purchase.

The May 2026 Notes Issuer today announced the results of the May 2026 Offer. The May 2026 Offer was being made pursuant to the May 2026 Offer to Purchase.

The May 2026 Offer expired at 4:00 p.m. (London Time) on March 5, 2026 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$194,438,000 in aggregate principal amount of the May 2026 Notes has been validly tendered pursuant to Tender Instructions with an investor code.

The May 2026 Notes Issuer is pleased to announce that it will accept for purchase US\$167,978,000 in aggregate principal amount of the May 2026 Notes validly tendered pursuant to Tender Instructions with an investor code. The Accrued Interest on the May 2026 Notes is US\$8.25 per US\$1,000 principal amount of outstanding May 2026 Notes. The payment for the May 2026 Notes accepted for purchase and the Accrued Interest Payment in respect of the May 2026 Notes accepted for purchase are expected to be made on or about

March 10, 2026. Following the cancellation of the May 2026 Notes accepted for purchase, the outstanding principal amount of the May 2026 Notes will be US\$236,022,000.

For a detailed statement of the terms and conditions of the May 2026 Offer, Eligible Holders should refer to the May 2026 Offer to Purchase. The May 2026 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the May 2026 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The May 2026 Notes Issuer has engaged Citigroup Global Markets Limited and Haitong International Securities Company Limited (in alphabetical order) as dealer managers for the May 2026 Offer. Requests for copies of the May 2026 Offer to Purchase and its related documents and questions regarding the May 2026 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: [seazen@is.kroll.com](mailto:seazen@is.kroll.com).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

**New Metro Global Limited**  
新城環球有限公司

March 6, 2026