



ASX RELEASE

31 March 2026

Call Notice – Series 1462-1 EUR1,000,000,000 Fixed Rate Subordinated Instruments due 13 May 2031 (ASX code: WBCHDF)

Westpac Banking Corporation has released the attached Call Notice for the Series 1462-1 EUR1,000,000,000 Fixed Rate Subordinated Instruments due 13 May 2031 (the “Instruments”) issued under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments dated 11 November 2020 (ASX code: WBCHDF). The Call Notice is being sent to all holders of the Instruments via the clearing systems in the form attached to this announcement in accordance with the terms and conditions of the Instruments.

For further information:

Hayden Cooper
Group Head of Media Relations
0402 393 619

Justin McCarthy
General Manager, Investor Relations
0422 800 321

This document has been authorised for release by Tim Hartin, Company Secretary.



To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation EUR1,000,000,000 Fixed Rate Subordinated Instruments due 13 May 2031 ("Instruments") issued under Westpac Banking Corporation's Programme for the Issuance of Debt Instruments (the "EMTN Programme")

Pursuant to Condition 8.3 of the Conditions of the Subordinated Instruments (the "Instrument Conditions") as set out in the Information Memorandum for the EMTN Programme dated 11 November 2020, Westpac Banking Corporation hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series No:	1462-1
ISIN:	XS2342206591
Aggregate Principal Amount:	EUR1,000,000,000
Early Redemption Amount (Call):	EUR1,000 per Calculation Amount
Early Redemption Date (Call):	13 May 2026
Series redeemed in whole and accrued interest to be paid:	100 per cent of the Aggregate Principal Amount together with interest payable for the Interest Period from and including 13 May 2025 to but excluding 13 May 2026 calculated in accordance with Condition 7.3 of the Note Conditions.

Westpac's redemption of the Instruments does not imply or indicate that Westpac will in the future exercise any right it may have to redeem any other outstanding regulatory capital instruments issued by Westpac. Any such redemption would also be subject to APRA's prior written approval (which may or may not be given).

Date: 30 March 2026

Westpac Banking Corporation

Guy Volpicella
Head of Structured Funding and Capital, Group Treasury

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