SIHAI INTERNATIONAL INVESTMENT LIMITED
(四海国际投资有限公司)
(incorporated with limited liability in the British Virgin Islands)
(the "**Issuer**")

and

WUXI HENGTING INDUSTRIAL CO., LTD.
(無錫恒廷實業有限公司)
(incorporated with limited liability in the People's Republic of China)
(the "Guarantor")

Consent solicitations in relation to the following bonds:

U.S.$80,000,000 5.10 per cent. credit enhanced guaranteed bonds due 2027
(ISIN: XS2872703645, Common Code: 287270364) (Stock Code: 5175) (the "2024 Bonds")

U.S.$65,000,000 4.60 per cent. credit enhanced guaranteed bonds due 2028
(ISIN: XS3059550437; Common Code: 305955043) (Stock Code: 5518) (the "2025 Bonds I")

U.S.$65,000,000 5.15 per cent. credit enhanced guaranteed bonds due 2028
(ISIN: XS3059550510; Common Code: 305955051) (Stock Code: 5534) (the "2025 Bonds II", together with the 2024 Bonds and the 2025 Bonds I, collectively the "Bonds")

ANNOUNCEMENT OF RESULT OF CONSENT SOLICITATIONS

Reference is made to the announcement of the Issuer and the Guarantor in relation to the launch of consent solicitations dated 27 March 2026 (the "**Launch of Consent Solicitations Announcement**"). Capitalised terms used but not defined herein shall have the meanings given to them in the Launch of Consent Solicitations Announcement.

RESULTS OF THE CONSENT SOLICITATIONS

The Issuer and the Guarantor are pleased to announce that the Electronic Consents have been validly received from (and not validly revoked by) all of the Bondholders of the Bonds outstanding and the Consent Conditions have been satisfied. Accordingly, the Extraordinary Resolutions have been duly passed on 9 April 2026. The Issuer and the Guarantor have entered into the Supplemental Trust Deeds with China Construction Bank (Asia) Corporation Limited (中國建設銀行(亞洲)股份有限公司) as trustee on 10 April 2026 to give effect to the Proposed Amendments.

GENERAL

This announcement does not constitute an invitation to participate in the Consent Solicitations in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws or otherwise. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer, the Guarantor and the Solicitation Agent to inform themselves about, and to observe, any such restrictions. No action that would permit a public offer has been or will be taken in any jurisdiction by the Solicitation Agent, the Issuer or the Guarantor.

FURTHER DETAILS

The Consent Solicitations were made on the terms and subject to the conditions contained in the Memorandum and the Notices and this announcement should be read in conjunction with the Memorandum and the Notices.

The Issuer and the Guarantor have appointed China International Capital Corporation Hong Kong Securities Limited to act as the Solicitation Agent and China Construction Bank (Asia) Corporation Limited (中國建設銀行(亞洲)股份有限公司) to act as the Tabulation Agent in connection with the Consent Solicitations.

Relevant documents regarding the Consent Solicitations may be obtained from the Issuer, the Guarantor and the Tabulation Agent, the contact details for which are on the back cover of the Memorandum. Bondholders who have any questions in connection with the Consent Solicitations may be directed to the Tabulation Agent at its address and telephone number set forth on the back cover of the Memorandum.

Hong Kong, 10 April 2026

As at the date of this announcement, the sole director of the Issuer is Qian Minghua.

As at the date of this announcement, the directors of the Guarantor are Ding Jianming, Cheng Yuan, Zou Weiguo, Lu Ding and Chen Jing.