NOTICE OF CONDITIONAL FULL REDEMPTION

To the Holders of

Studio City Company Limited US$350,000,000 7.000% Senior Secured Notes due 2027 (the "Notes")

<u>ISIN Nos. / Common Code Nos. / CUSIP Nos*.:</u>
Regulation S Notes: ISIN USG8539EAC96, Common Code 24439650, CUSIP G8539E AC9
Rule 144A Notes: ISIN US86400GAC33, Common Code 244349587, CUSIP 86400G AC3

NOTICE IS HEREBY GIVEN that, pursuant to Sections 3.03 and 3.07(d) of the indenture dated as of February 16, 2022, (as amended and supplemented from time to time, the "**Indenture**") among, *inter alios*, Studio City Company Limited, as issuer (the "**Issuer**"), the parent guarantor, the subsidiary guarantors party thereto and Deutsche Bank Trust Company Americas as trustee, paying agent, registrar and transfer agent (the "**Trustee**"), and paragraph (v)(1) of each of the Notes issued thereunder, the Issuer has elected to redeem and will redeem, subject to the satisfaction of the Financing Condition (as defined below) (the "**Redemption**"), all of the Notes outstanding on the Redemption Date (as defined below) at the redemption price of 100.000% of the principal amount of the Notes to be redeemed *plus* accrued and unpaid interest and Additional Amounts, if any, to the Redemption Date (the "**Redemption Price**").

The Redemption is conditioned on the closing of an offering of notes on or prior to the Redemption Date by the Issuer on terms and in an aggregate principal amount satisfactory to the Issuer in its sole discretion (the "**Financing Condition**"). In the Issuer's discretion, if the Financing Condition is not satisfied on or prior to the Redemption Date, the Redemption Date may be delayed until such time as the Financing Condition shall be satisfied (or waived by the Issuer in its sole discretion), provided, however, that any delayed Redemption Date shall not be more than 60 days after the date of this notice of redemption. This Notice of Conditional Full Redemption may be rescinded in the event that the Financing Condition shall not have been satisfied (or waived by the Issuer in its sole discretion) by the Redemption Date, or by the Redemption Date so delayed, or this Notice of Conditional Full Redemption may be rescinded at any time by the Issuer if the Issuer determines in its sole discretion that in the good faith judgment of the Issuer the Financing Condition will not be satisfied (or waived).

The date fixed for redemption is June 5, 2026 (the "**Redemption Date**"). Assuming the Redemption Date is June 5, 2026, the Redemption Price will include accrued and unpaid interest of US$21.3889 per $1,000 principal amount of Notes.

The Trustee is acting as paying agent (the "**Paying Agent**"). The redeemed Notes must be surrendered to the Paying Agent to collect the Redemption Price at the following address: DB Services Americas, Inc, 5021 Gate Parkway, 1st Floor, MS JCK01-0218, Jacksonville, FL 32256. Attn: Transfer Department. For information call +1-800-735-7777.

The Notes called for redemption must be surrendered to the Paying Agent, subject to applicable procedures of DTC, to collect the Redemption Price. If the Financing Condition is satisfied (or waived), unless the Issuer defaults in making the redemption payment or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes called for redemption shall cease to accrue on and after the Redemption Date and the only remaining right of the holders of the Notes is to receive payment of the Redemption Price upon surrender to the Paying Agent.

IMPORTANT INFORMATION REGARDING TAX CERTIFICATION AND POTENTIAL WITHHOLDING:

Pursuant to U.S. federal tax laws, you have a duty to provide the applicable type of tax certification form issued by the U.S. Internal Revenue Service ("**IRS**") to the Paying Agent to ensure payments are reported accurately to you and to the IRS. In order to permit accurate withholding (or to prevent withholding), a complete and valid tax certification form must be received by the Paying Agent before payment of the redemption proceeds is made to you. Failure to timely provide a valid tax certification form as required will result in the maximum amount of U.S. withholding tax being deducted from any redemption payment that is made to you.

Capitalized terms used and not otherwise defined in this Notice of Conditional Full Redemption have the meanings ascribed to them in the Indenture.

By: Studio City Company Limited, as Issuer

Dated: May 6, 2026

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*The ISIN numbers, CUSIP numbers and Common Code numbers are included solely for the convenience of the holders of the Notes. None of the Trustee, the Paying Agent or the Issuer shall be responsible for the selection or use of any ISIN numbers, CUSIP numbers and Common Code numbers, nor is any representation made as to its correctness or accuracy in this Notice of Conditional Full Redemption or on any Note.