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ZHONGYUAN ZHICHENG CO., LTD.

(中原志诚有限公司)

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

and



ZHONGYUAN YUZI INVESTMENT HOLDING GROUP CO., LTD.

(中原豫资投资控股集团有限公司)

(incorporated with limited liability in the People's Republic of China)

(the “**Guarantor**”)

Consent Solicitation in relation to the outstanding

U.S.\$500,000,000 5.9 per cent. guaranteed sustainable bonds due 2027

(Stock Code: 5021)

(the “Bonds**”)**

(ISIN: XS2813134793; Common Code: 281313479)

RESULTS OF THE CONSENT SOLICITATION

Reference is made to the announcement of the Issuer and the Guarantor on 19 May 2026 (the “**First Announcement**”), the announcement of the Issuer and the Guarantor dated 1 June 2026 (the “**Second Announcement**”, together with the First Announcement, the “**Announcements**”), the consent solicitation memorandum dated 19 May 2026 (the “**Consent Solicitation Memorandum**”), the notice of meeting dated 19 May 2026 (the “**Notice of Meeting**”) and the notice of change in consent fee dated 1 June 2026 (the “**Notice of Change in Consent Fee**”) in connection with the Consent Solicitation. Capitalised terms used but not defined herein shall have the meanings given to them in the Consent Solicitation Memorandum, the Notice of Meeting, the Notice of Change in Consent Fee and the Announcements.

RESULTS OF THE CONSENT SOLICITATION

The Issuer and the Guarantor are pleased to announce that the Extraordinary Resolution was duly passed at the Meeting on 10 June 2026. Accordingly, the Supplemental Trust Deed was executed and delivered on 10 June 2026, and the proposed amendments to the Conditions and the Trust Deed referred to in the Extraordinary Resolution and as set out in the Supplemental Trust Deed have become effective from 10 June 2026.

GENERAL

This announcement does not constitute an invitation to participate in the Consent Solicitation in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws or otherwise. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer, the Guarantor and the Solicitation Agent to inform themselves about, and to observe, any such restrictions. No action that would permit a public offer has been or will be taken in any jurisdiction by the Solicitation Agent or by the Issuer or the Guarantor.

FURTHER DETAILS

The Issuer and the Guarantor have appointed China International Capital Corporation Hong Kong Securities Limited to act as the Solicitation Agent and Kroll Issuer Services Limited to act as the Information and Tabulation Agent in connection with the Meeting.

Copies of the Notice of Meeting, the Consent Solicitation Memorandum, the Notice of Change in Consent Fee, the Notice and its related documents may be found on the Transaction Website or may be requested from the Information and Tabulation Agent. Any questions or requests for assistance in connection with submission of an instruction may be directed to the Information and Tabulation Agent at:

Kroll Issuer Services Limited

<i>In Hong Kong:</i>	<i>In London:</i>
3/F Three Pacific Place	The News Building
1 Queen's Road East	3 London Bridge Street
Admiralty	London SE1 9SG
Hong Kong	United Kingdom
Tel: +852 2281 0114	Tel: +44 20 7704 0880
Email: zhongyuan@is.kroll.com	
Attention: Mu-yen Lo / Kevin Wong	
Transaction Website: https://deals.is.kroll.com/zhongyuan	

Any questions or requests for assistance concerning the Consent Solicitation may be directed to the Solicitation Agent at:

China International Capital Corporation Hong Kong Securities Limited

29th Floor, One International Finance Centre
1 Harbour View Street
Central, Hong Kong

Email: IB_Project_Z_2026@cicc.com.cn

Hong Kong, 10 June 2026

As at the date of this announcement, the sole director of Zhongyuan Zhicheng Co., Ltd. (中原志誠有限公司) is Botong CHENG and the directors of Zhongyuan Yuzi Investment Holding Group Co., Ltd. (中原豫資投資控股集團有限公司) are Li Ming (李明), Miao Wenquan (繆文全), Wu Guoxue (吳國學), Bi Yuquan (畢玉泉), Li Cangjing (李蒼菁), Ma Jiayu (馬家昱), Ma Jinliang (馬金亮), Song Lusheng (宋錄生) and Cai Yongcan (蔡永燦).