TSINGHUA UNIC LIMITED
(紫光芯盛有限公司)
(*In Liquidation*)
(the "Issuer")

(Incorporated in the British Virgin Islands with limited liability)

U.S.$200,000,000 6.50 per cent. Guaranteed Bonds due 2028 (ISIN: XS1728039113; Stock Code: 4415) (the "2028 Bonds", together with the 2021 Bonds and the 2023 Bonds, the "Guaranteed Bonds")

Issued by Tsinghua Unic Limited (In Liquidation) and Unconditionally and Irrevocably Guaranteed by Tsinghua Unigroup Co., Ltd. (the "Guarantor")

Updates on the Proposed Guaranteed Bonds Restructuring and the Scheme

Result of the Scheme Meeting

Continued Suspension of Trading of the 2028 Bonds

This announcement is made by the Issuer pursuant to Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcements made by the Guarantor dated 12 May 2023, 25 August 2023 and 7 December 2023 and the announcements made by the Issuer dated 20 March 2024, 19 July 2024, 11 November 2024, 26 February 2025, 12 June 2025, 30 June 2025,14 July 2025, 29 July 2025, 21 August 2025, 16 December 2025, 24 December 2025, 25 March 2026, 24 April 2026, 14 May 2026, 22 May 2026 and 9 June 2026 in relation to the liquidation of the Issuer, the Proposed Guaranteed Bonds Restructuring and the Scheme; and (ii) the announcement made by the Issuer dated 17 January 2022 in relation to the ruling by Beijing No.1 Intermediate People's Court (北京市第一中級人民法院) to approve the Reorganisation Plan (collectively, the "**Announcements**" and each an "**Announcement**"). Capitalised terms used, but not otherwise defined herein, have the meaning given to them in the Announcements or the Explanatory Statement.

RESULT OF THE SCHEME MEETING

Pursuant to the order made on 13 May 2026 by the BVI Court (the "**Convening Order**"), within two (2) days of the Scheme Meeting, the Issuer is required to announce the outcome of the Scheme Meeting on the Hong Kong Stock Exchange and give notice to Scheme Creditors accordingly (the "**Result Notice**"). This announcement constitutes the "**Result Notice**" for such purposes.

The Scheme Meeting was duly held on 15 June 2026 at Campbells HK Office and Campbells BVI Office, with a live video conference link connecting the two offices.

A total of 469 Scheme Creditors owning or holding an interest in Scheme Claims in the aggregate amount of US$1,125,294,258 participated in the Scheme Meeting. All of those Scheme Creditors voted in favour of the Scheme, representing 100 per cent. in number and 100 per cent. in value of the Scheme Claims of those Scheme Creditors present and voting at the Scheme Meeting either in person, by proxy or by their duly authorised representative. As such, the Scheme has been approved by the requisite statutory majority of the Scheme Creditors.

SANCTION OF THE SCHEME AND OBJECTION PERIOD

Pursuant to the Convening Order, any Scheme Creditor wishing to raise objections to the sanction of the Scheme should do so within 5 Business Days following the date of this Result Notice (the "**Objection Period**"). The last day of the Objection Period is **24 June 2026 (BVI time)**.

If no objections are notified to the Liquidators and/or filed in the proceedings with the BVI Court during the Objection Period, the BVI Court may proceed to determine the sanction application on the papers without the need for a hearing. If objections are received during the Objection Period, an urgent hearing will be listed to determine whether the Scheme should be sanctioned (the "**Sanction Hearing**"). If a Sanction Hearing is required, notice of it will be provided to all Scheme Creditors and all Scheme Creditors would be entitled (but would not be obliged) to attend such Sanction Hearing in the BVI in person or through counsel and make representation to support or oppose the sanctioning of the Scheme.

Subject to the above, the Issuer (acting by the Liquidators) intends to apply to the BVI Court for an order sanctioning the Scheme.

INFORMATION AGENT AND CONTACT DETAILS

Kroll Issuer Services Limited, as the Information Agent, is available to answer any queries regarding the Scheme. The Information Agent can be contacted as follows:

Kroll Issuer Services Limited
Email: unic@is.kroll.com
Scheme Website: https://deals.is.kroll.com/unic

Bondholders who have any questions in relation to this announcement or the Scheme may contact the Information Agent or the Liquidators at unic@alvarezandmarsal.com.

IMPORTANT REMINDER

For the avoidance of doubt, nothing in this announcement or any other Announcement constitutes a recommendation by the Liquidators as to the merits of the Proposed Guaranteed Bonds Restructuring, or the Scheme, or as to the course of action that Bondholders should take with respect to the Scheme. The Liquidators have not expressed, and do not express, any opinion as to the merits of the Proposed Guaranteed Bonds Restructuring or with respect to the effect thereof.

The implementation of the Proposed Guaranteed Bonds Restructuring pursuant to the Scheme is subject to many factors not within the control of the Liquidators. There is no assurance that the Proposed Guaranteed Bonds Restructuring will be consummated. Bondholders should not rely solely on the information contained in this announcement or any other Announcements that may be published by the Issuer (acting by the Liquidators without personal liabilities) from time to time. When in doubt, Bondholders are advised to seek advice from their own legal and/or financial advisers in connection with the Proposed Guaranteed Bonds Restructuring and the Scheme.

Nothing in this announcement shall be construed as a waiver, release, agreement or any undertaking by the Liquidators or any person in connection with the Guaranteed Bonds and/or the Outstanding Retained Debt.

FURTHER ANNOUNCEMENTS

Further announcements in relation to the developments and applicable information in connection with the Scheme and the Proposed Guaranteed Bonds Restructuring will be made by the Issuer (acting by the Liquidators without personal liabilities) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading on the Stock Exchange of Hong Kong Limited in the 2028 Bonds, which was suspended with effect from 1:00 p.m. on Wednesday, 18 November 2020, remains suspended and will continue to be so until further notice.

The Issuer (acting by the Liquidators without personal liabilities) will keep the public informed by making further announcements as appropriate. If the holders of the 2028 Bonds have any queries about any of the matters referred to above, they should obtain appropriate professional advice.

For and on behalf of
Tsinghua Unic Limited (In Liquidation)

Edward Simon Middleton
Wing Sze Tiffany Wong
Wesley Arthur Edwards
Joint Liquidators
acting as agents without personal liabilities

Hong Kong, 16 June 2026

On the basis of the information made available to the Liquidators and from the previous announcements made by the Guarantor, immediately before the Issuer was placed into liquidation, the directors of the Issuer were Calum McKenzie and JLA Asia Limited whereas the directors of the Guarantor are Li Bin, Xia Xiaoyu, Chen Jie, Hu Donghui, and Ma Ninghui.

The affairs, business and property of the Issuer are being managed by the Liquidators who act as the agents of the Issuer only and without personal liabilities.