

July 2, 2026

**Yuzhou Group Holdings Company Limited (the “Company”)
Announcement of the Payment of PIK Interest with respect to
the 6.0% Senior Notes due 2027 (the “2027 Notes”),
the 4.0% Senior Notes due 2028 (the “2028 Notes”),
the 4.5% Senior Notes due 2029 (the “2029 Notes”),
the 5.0% Senior Notes due 2030 (the “2030 Notes”),
the 5.5% Senior Notes due 2031 (the “2031 Notes”),
and the 1.0% Senior Notes due 2034 (the “2034 Notes”)**

Reference is hereby made to the Indenture, dated as of August 29, 2025, as amended, supplemented or modified from time to time, governing the 2027 Notes (the “**2027 Notes Indenture**”), the Indenture, dated as of August 29, 2025, as amended, supplemented or modified from time to time, governing the 2028 Notes (the “**2028 Notes Indenture**”), the Indenture, dated as of August 29, 2025, as amended, supplemented or modified from time to time, governing the 2029 Notes (the “**2029 Notes Indenture**”), the Indenture, dated as of August 29, 2025, as amended, supplemented or modified from time to time, governing the 2030 Notes (the “**2030 Notes Indenture**”), the Indenture, dated as of August 29, 2025, as amended, supplemented or modified from time to time, governing the 2031 Notes (the “**2031 Notes Indenture**”), and the Indenture, dated as of August 29, 2025, as amended, supplemented or modified from time to time, governing the 2034 Notes (the “**2034 Notes Indenture**”, and together with the 2027 Notes Indenture, the 2028 Notes Indenture, the 2029 Notes Indenture, the 2030 Notes Indenture and the 2031 Notes Indenture, the “**Indentures**”). Capitalized terms used but not defined herein shall have the meanings given to them in the relevant Indentures. The Company announced today that:

- 1 In accordance with Section 2.04(b) of the 2027 Notes Indenture, the Company has elected to pay interest in the amount of US\$14,351,845.72 which becomes due on June 30, 2026 (being the Interest Payment Date), consisting of PIK Interest in an amount of US\$12,301,582 and Cash Interest in an amount of US\$2,050,263.72, which are calculated on the basis of an Interest Accrual Basis for the 2027 Notes of US\$410,052,746, an interest rate of 7.0% per annum (which reflects an interest rate increase of 1.0% in accordance with Section 2.04(b) of the Indenture) and a 360-day year comprised of twelve 30-day months. Accordingly, the outstanding principal amount of the relevant Notes has been increased by US\$12,301,582 to US\$422,354,328 as at June 30, 2026.
- 2 In accordance with Section 2.04(b) of the 2028 Notes Indenture, the Company has elected to pay interest in the amount of US\$8,022,630 which becomes due on June 30, 2026 (being the Interest Payment Date), consisting of PIK Interest in an amount of US\$8,022,630 and Cash Interest in an amount of US\$0, which are calculated on the basis of an Interest Accrual Basis for the 2028 Notes of US\$401,131,517, an interest rate of 4.0% per annum and a 360-day year comprised of twelve 30-day months. Accordingly, the outstanding principal amount of the relevant Notes has been increased by US\$8,022,630 to US\$409,154,147 as at June 30, 2026.
- 3 In accordance with Section 2.04(b) of the 2029 Notes Indenture, the Company has elected to pay interest in the amount of US\$15,754,706 which becomes due on June 30, 2026 (being the

Interest Payment Date), consisting of PIK Interest in an amount of US\$15,754,706 and Cash Interest in an amount of US\$0, which are calculated on the basis of an Interest Accrual Basis for the 2029 Notes of US\$700,209,189, an interest rate of 4.5% per annum and a 360-day year comprised of twelve 30-day months. Accordingly, the outstanding principal amount of the relevant Notes has been increased by US\$15,754,706 to US\$715,963,895 as at June 30, 2026.

- 4 In accordance with Section 2.04(b) of the 2030 Notes Indenture, the Company has elected to pay interest in the amount of US\$23,422,253 which becomes due on June 30, 2026 (being the Interest Payment Date), consisting of PIK Interest in an amount of US\$23,422,253 and Cash Interest in an amount of US\$0, which are calculated on the basis of an Interest Accrual Basis for the 2030 Notes of US\$936,890,128, an interest rate of 5.0% per annum and a 360-day year comprised of twelve 30-day months. Accordingly, the outstanding principal amount of the relevant Notes has been increased by US\$23,422,253 to US\$960,312,381 as at June 30, 2026.
- 5 In accordance with Section 2.04(b) of the 2031 Notes Indenture, the Company has elected to pay interest in the amount of US\$36,229,710 which becomes due on June 30, 2026 (being the Interest Payment Date), consisting of PIK Interest in an amount of US\$36,229,710 and Cash Interest in an amount of US\$0, which are calculated on the basis of an Interest Accrual Basis for the 2031 Notes of US\$1,317,444,014, an interest rate of 5.5% per annum and a 360-day year comprised of twelve 30-day months. Accordingly, the outstanding principal amount of the relevant Notes has been increased by US\$36,229,710 to US\$1,353,673,724 as at June 30, 2026.
- 6 In accordance with Section 2.04(b) of the 2034 Notes Indenture, the Company has elected to pay interest in the amount of US\$4,582,409 which becomes due on June 30, 2026 (being the Interest Payment Date), consisting of PIK Interest in an amount of US\$4,582,409 and Cash Interest in an amount of US\$0, which are calculated on the basis of an Interest Accrual Basis for the 2034 Notes of US\$916,481,861, an interest rate of 1.0% per annum and a 360-day year comprised of twelve 30-day months. Further, in the period between December 30, 2025 and June 30, 2026, the Company has cancelled the 2034 Notes in an aggregate principal amount of US\$137,268,654 in accordance with clause 2.5 of the holding period trust deed dated 29 August 2025. Accordingly, the outstanding principal amount of the relevant Notes has been increased by US\$4,582,409 to US\$921,064,270 as at June 30, 2026.