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CHONGQING SOUTHERN NEW CITY INDUSTRIAL INVESTMENT GROUP CO., LTD.
(重慶市南部新城產業投資集團有限公司)
(incorporated with limited liability in the People's Republic of China)
(THE "ISSUER")
(STOCK CODE: 5217)

ANNOUNCEMENT OF THE RESULTS OF THE OFFER BY THE ISSUER TO PURCHASE FOR CASH UP TO THE MAXIMUM ACCEPTANCE AMOUNT (AS DEFINED BELOW) OF ITS U.S.$200,000,000 BONDS DUE 2027 (ISIN / COMMON CODE: XS2898066365 / 289806636) (THE "BONDS")

Description of the Bonds	ISIN / Common Code	Principal amount outstanding	Purchase Price per U.S.$1,000 in principal amount	Expiration Deadline
U.S.$200,000,000 Bonds due 2027	XS2898066365 / 289806636	U.S.$200,000,000	U.S.$1,007.47	4:00 p.m. (London Time) on 17 July 2026

Reference is made to the announcement of the Issuer dated 30 June 2026 in relation to the invitation by the Issuer to the Bondholders to tender their Bonds for purchase for cash (the "**Offer**") on the terms and subject to the conditions contained in the Tender Offer Memorandum dated 30 June 2026 (the "**Tender Offer Memorandum**"). Capitalised terms used but not otherwise defined in this announcement shall have the meaning given to them in the Tender Offer Memorandum.

The Offer expired at 4:00 p.m. (London time) on 17 July 2026 (the "**Expiration Deadline**").

As at the Expiration Deadline, U.S.$192,000,000 in aggregate principal amount of the Bonds had been validly tendered and not withdrawn pursuant to the Offer.

The Issuer, in its sole discretion, has decided to accept U.S.$116,597,000 in aggregate principal amount of the Bonds validly tendered for purchase (the "**Maximum Acceptance Amount**").

As the aggregate principal amount of the Bonds validly tendered for purchase pursuant to the Offer exceeds the Maximum Acceptance Amount, a proration factor of 60.729% is applied to the Bonds that had been validly tendered pursuant to the Offer. Following the application of the proration factor, where the principal amount of Bonds otherwise due to be accepted for purchase by the Issuer as a result of proration would result in less than the minimum denomination being returned to such Holder or accepted by the Issuer, the Issuer has decided, in its sole discretion, to reject all of such Holder's validly tendered Notes. The Settlement Date in respect of the Offer is expected to be on or about 23 July 2026 and all Bonds validly tendered but not accepted will be returned to relevant Bondholders.

On the Settlement Date, the Issuer will pay the relevant Holders the Purchase Price plus the Acrrued Interest Payment in respect of the Bonds validly tendered by such Holders and accepted by the Issuer. The aggregate cash payment for all Bonds validly tendered and accepted for purchase equals to U.S.$119,646,400.21, which represents the sum of the Purchase Price of U.S.$117,467,979.59 and the Accrued Interest Payment of U.S.$2,178,420.62. After the Settlement Date, the aggregate principal amount of the Bonds that will remain outstanding is U.S.$83,403,000.

Copies of any announcements, press releases and notices in connection with the Offer can be obtained upon request from the Tender and Information Agent and are available via the Transaction Website: https://projects.sodali.com/chongqingnanbuxincheng.

GENERAL

The Issuer has appointed Shenwan Hongyuan Securities (H.K.) Limited to act as dealer manager (the "**Dealer Manager**") in relation to the Offer, and the Issuer has appointed Sodali & Co Limited to act as the tender and information agent (the "**Tender and Information Agent**") in relation to the Offer.

Bondholders who have questions in relation to the Offer may contact the Dealer Manager (Telephone: +852 2509 8333; Email: ProjectBNNTIII@swhyhk.com; Attention: DCM).

Bondholders who have questions in relation to the Offer or wish to obtain copies of the documents relating to the Offer may contact the Tender and Information Agent (Email: chongqingnanbuxincheng@investor.sodali.com; Telephone: +44 204 513 6933 (London) / +852 2319 4130 (Hong Kong)).

DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offers. If any Bondholder is in any doubt as to the action it should take or is unsure of the impact of the Offers, it is recommended to seek its own financial and legal advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to tender Bonds in an Offer. None of the Issuer, the Dealer Manager or the Tender and Information Agent is providing Bondholders with any legal, business, tax, investment or other advice. Bondholders should consult with their own advisers as needed to assist them in making an investment decision and to advise them whether they are legally permitted to offer Bonds for cash.

Neither this announcement nor the Tender Offer Memorandum constitutes an invitation to participate in the Offers in or from any jurisdiction in or from which, or from any person to or from whom, it is unlawful to make such offer under applicable securities laws or otherwise.

Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Issuer, the Dealer Manager and the Tender and Information Agent to inform themselves about and to observe, any such restrictions.

Hong Kong, 21 July 2026

As at the date of this announcement, the directors of the Issuer are Ms. LI Xiaoshu, Ms. YAN Chuanhui, Mr. XU Wei, Mr. LIU Jindan, Ms. WU Ximin, Ms. ZHANG Jingjing and Ms. DENG Jinyu.