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CHONGQING SOUTHERN NEW CITY INDUSTRIAL INVESTMENT GROUP CO., LTD.
(重慶市南部新城產業投資集團有限公司)
(incorporated with limited liability in the People's Republic of China)

(THE "ISSUER")

(STOCK CODE: 5217)

ANNOUNCEMENT OF THE SETTLEMENT OF THE OFFER BY THE ISSUER TO PURCHASE FOR CASH UP TO THE MAXIMUM ACCEPTANCE AMOUNT OF ITS U.S.$200,000,000 BONDS DUE 2027 (ISIN / COMMON CODE: XS2898066365 / 289806636) (THE "BONDS")

Reference is made to the announcements of the Issuer dated 30 June 2026 and 21 July 2026 (together, the "**Announcements**"), respectively, in relation to the invitation by the Issuer to the Bondholders to tender their Bonds for purchase for cash (the "**Offer**") on the terms and subject to the conditions contained in the Tender Offer Memorandum dated 30 June 2026 (the "**Tender Offer Memorandum**"). Capitalised terms used but not otherwise defined in this announcement shall have the meaning given to them in the Tender Offer Memorandum and the Announcements, as the case may be.

The Issuer is pleased to announce that the settlement of the Offer in respect of all the Bonds validly tendered and accepted for purchase by the Issuer, being U.S.$116,597,000 in aggregate principal amount of the Bonds, pursuant to the Offer was completed on 23 July 2026 and all the Bonds validly tendered and accepted for purchase by the Issuer will be cancelled in accordance with the terms and conditions set forth in the Tender Offer Memorandum. The aggregate principal amount of the Bonds that remain outstanding following settlement of the Offer is U.S.$83,403,000.

Hong Kong, 23 July 2026

As at the date of this announcement, the directors of the Issuer are Ms. LI Xiaoshu, Ms. YAN Chuanhui, Mr. XU Wei, Mr. LIU Jindan, Ms. WU Ximin, Ms. ZHANG Jingjing and Ms. DENG Jinyu.