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TSINGHUA UNIC LIMITED
(紫光芯盛有限公司)
(*In Liquidation*)
(the "Issuer")

(Incorporated in the British Virgin Islands with limited liability)

U.S.$200,000,000 6.50 per cent. Guaranteed Bonds due 2028 (ISIN: XS1728039113; Stock Code: 4415) (the "2028 Bonds")

Issued by Tsinghua Unic Limited (In Liquidation) and Unconditionally and Irrevocably Guaranteed by Tsinghua Unigroup Co., Ltd. (the "Guarantor")

Delisting of the 2028 Bonds

Reference is made to the announcement made by the Issuer dated 30 July 2026 (the "**Announcement**"). Capitalised terms used, but not otherwise defined herein, have the meaning given to them in the Announcement.

DELISTING OF THE 2028 BONDS

Following the occurrence of the Restructuring Effective Date, the 2028 Bonds have been fully cancelled. As at the date of this announcement, there are no outstanding Guaranteed Bonds (including the 2028 Bonds) in issue.

The Issuer (acting by the Liquidators) has applied to the Hong Kong Stock Exchange for the withdrawal of listing of the 2028 Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 13 August 2026.

Bondholders who have any questions in relation to this announcement may contact the Liquidators at unic@alvarezandmarsal.com.

For and on behalf of
Tsinghua Unic Limited (In Liquidation)

Edward Simon Middleton
Wing Sze Tiffany Wong
Wesley Arthur Edwards
Joint Liquidators
acting as agents without personal liabilities

Hong Kong, 5 August 2026

On the basis of the information made available to the Liquidators and from the previous announcements made by the Guarantor, immediately before the Issuer was placed into liquidation, the directors of the Issuer were Calum McKenzie and JLA Asia Limited whereas the directors of the Guarantor are Li Bin, Xia Xiaoyu, Chen Jie, Hu Donghui, and Ma Ninghui.

The affairs, business and property of the Issuer are being managed by the Liquidators who act as the agents of the Issuer only and without personal liabilities.