PHOENIX CHARM INTERNATIONAL INVESTMENT LIMITED
(鳳美國際投資有限公司)
(incorporated with limited liability in Hong Kong) (the "**Issuer**")

U.S.$224,200,000 5.80 per cent. Guaranteed Bonds due 2028 (the "**Bonds**")

(Stock Code: 5744)

Unconditionally and Irrevocably Guaranteed by

DANYANG INVESTMENT GROUP CO., LTD.
(丹阳投资集团有限公司)
(incorporated with limited liability in the PRC) (the "**Guarantor**")

Consent Solicitation in relation to the outstanding Bonds
(ISIN: XS3106377420; Common Code: 310637742)
(the "**Consent Solicitation**")

RESULTS OF CONSENT SOLICITATION

Reference is made to the announcement of the Issuer and the Guarantor on 27 July 2026 (the "**Launch Announcement**"), the consent solicitation memorandum dated 27 July 2026 (the "**Consent Solicitation Memorandum**"), and the notice of meeting dated 27 July 2026 (the "**Notice of Meeting**") in connection with the Consent Solicitation. Capitalised terms used but not defined herein shall have the meanings given to them in the Launch Announcement, the Consent Solicitation Memorandum, and the Notice of Meeting.

RESULTS OF THE CONSENT SOLICITATION

The Issuer and the Guarantor are pleased to announce that the Extraordinary Resolution was duly passed at the Meeting on 18 August 2026. Accordingly, the Supplemental Trust Deed was executed and delivered on 19 August 2026, and the proposed amendments to the Conditions and the Trust Deed referred to in the Extraordinary Resolution and as set out in the Supplemental Trust Deed have become effective from 19 August 2026.

GENERAL

This announcement does not constitute an invitation to participate in the Consent Solicitation in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws or otherwise. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer to inform themselves about, and to observe, any such restrictions. No action that would permit a public offer has been or will be taken in any jurisdiction by the Issuer.

FURTHER DETAILS

The Issuer has appointed S&P Global to act as the Information and Tabulation Agent in connection with the Meeting.

Copies of the Notice of Meeting, the Consent Solicitation Memorandum and their related documents may be found on the Consent Website or may be requested from the Information and Tabulation Agent. Any questions or requests for assistance in connection with submission of an instruction may be directed to the Information and Tabulation Agent at:

INFORMATION AND TABULATION AGENT

S&P Global

In Hong Kong
Level 3, Three Exchange Square,
8 Connaught Place,
Central, Hong Kong
+852 2532 8048

In London
Ropemaker Place,
25 Ropemaker Street,
London, EC2Y 9YL
+44 (0)207 1767 653

Email: PCIIL@spglobal.com

Consent Website: https://debtconnect.spglobal.com/pciil

Hong Kong, 21 August 2026

As at the date of this announcement, the directors of Phoenix Charm International Investment Limited (鳳美國際投資有限公司) are Mr. ZHANG Qianrong and Ms. LU Yanbo.

PHOENIX CHARM INTERNATIONAL INVESTMENT LIMITED
(鳳美國際投資有限公司)
(incorporated with limited liability in Hong Kong) (the "**Issuer**")

U.S.$50,000,000 4.78 per cent. Credit Enhanced Guaranteed Bonds due 2028 (the "**Bonds**")

(Stock Code: 5421)

Unconditionally and Irrevocably Guaranteed by

丹阳投资集团
DANYANG INVESTMENT GROUP

DANYANG INVESTMENT GROUP CO., LTD.
(丹阳投资集团有限公司)
(incorporated with limited liability in the PRC) (the "**Guarantor**")

Consent Solicitation in relation to the outstanding Bonds
(ISIN: XS2974636677; Common Code: 297463667)
(the "**Consent Solicitation**")

RESULTS OF CONSENT SOLICITATION

Reference is made to the announcement of the Issuer and the Guarantor on 27 July 2026 (the "**Launch Announcement**"), the consent solicitation memorandum dated 27 July 2026 (the "**Consent Solicitation Memorandum**"), and the notice of meeting dated 27 July 2026 (the "**Notice of Meeting**") in connection with the Consent Solicitation. Capitalised terms used but not defined herein shall have the meanings given to them in the Launch Announcement, the Consent Solicitation Memorandum, and the Notice of Meeting.

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