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RESULTS OF CONSENT SOLICITATION

in relation to

any and all outstanding

U.S.\$350,000,000 5.30 PER CENT. GUARANTEED BONDS DUE 2027

(ISIN: XS2853313315; Common Code: 285331331)

(Stock Code: 5145)

(the “Bonds”)

issued by

DONGXING VOYAGE COMPANY LIMITED

(東興啟航有限公司)

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

and unconditionally and irrevocably guaranteed by

Dongxing Securities Co., Ltd.

(東興證券股份有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)

Reference is made to the announcement of the Issuer dated 7 August 2026 (the “**Announcement**”) in relation to launch of the Consent Solicitation. Capitalised terms used but not defined herein shall have the meanings given to them in the Announcement and the consent solicitation memorandum dated 7 August 2026 (the “**Memorandum**”).

RESULTS OF THE CONSENT SOLICITATION

Following the conclusion of the Meeting on 31 August 2026, the Issuer hereby announces that:

- (i) the Extraordinary Resolution was duly passed at the Meeting; and
- (ii) the Eligibility Condition in respect of the Meeting was satisfied.

IMPLEMENTATION OF THE EXTRAORDINARY RESOLUTION

The Extraordinary Resolution will only be implemented if the Implementation Conditions are satisfied. If the Extraordinary Resolution is implemented, upon execution of the Amended and Restated Transaction Documents on the Amendment Effective Date, the modifications and waivers contemplated by the Extraordinary Resolution shall be binding on all Bondholders, whether or not they voted in favour of the Extraordinary Resolution and whether or not they were present or represented or voted at the Meeting. Further announcement(s) regarding the Satisfaction Date and the Amendment Effective Date will be made as and when appropriate.

FURTHER DETAILS

The Consent Solicitation were made on the terms and subject to the conditions contained in the Memorandum and the Notice of Meeting, and this announcement should be read in conjunction with the Memorandum and the Notice of Meeting.

The Issuer has retained China International Capital Corporation Hong Kong Securities Limited and Dongxing Securities (Hong Kong) Company Limited to act as Dealer Managers and Kroll Issuer Services Limited to act as Information and Tabulation Agent for the Consent Solicitation.

Bondholders who have any questions in connection with the Consent Solicitation should contact the following for further information:

DEALER MANAGERS

**China International Capital Corporation
Hong Kong Securities Limited**
29th Floor, One International Finance Centre
1 Harbour View Street
Central, Hong Kong

Attention: IBD Fixed-Income Team HK
Fax: +852 2872 2100
Email: IB_Project_DX@cicc.com.cn

**Dongxing Securities (Hong Kong)
Company Limited**
7503-7505, 75/F, International Commerce
Centre
1 Austin Road West
Kowloon, Hong Kong

Attention: Corporate Finance Department
Fax: +852 2655 5001

Email: corporatefinance@dxzq.com.hk

INFORMATION AND TABULATION AGENT

Kroll Issuer Services Limited

In Hong Kong

3/F, Three Pacific Place
1 Queen's Road East
Admiralty
Hong Kong

In London

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

Attention: Kevin Wong / Alison Lee

Telephone: +852 2281 0114

Email: dongxing@is.kroll.com

Consent Solicitation Website: <https://deals.is.kroll.com/dongxing>

You may also contact your broker, dealer, commercial bank, trust company or other nominee for assistance concerning the Consent Solicitation.

In this announcement headings and sub-headings are for ease of reference and shall not affect the construction or interpretation of any content of this announcement.

31 August 2026

As at the date of this announcement, the sole director of the Issuer is ~~[Hao Jie]~~. ~~[Issuer to confirm]~~ [Wang Wenhe](#).

As at the date of this announcement, the directors of the Guarantor are ~~[Li Juan, Wang Hongliang, Zhang Fang, Li Shan, Li Mingdi, Li Wei, Zhang Zhaohui, Zhou Liang, Feng Ji, Du Bin, Lai Guanrong, Zhu Qing, Ma Guangyuan, Qu Xiaoyan and Deng Feng]~~. ~~[Guarantor to confirm]~~

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Delete	4
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<u>Move To</u>	0
<u>Table Insert</u>	0
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Table moves from	0
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Format changes	0
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