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Zhenjiang Transportation Industry Group Co., Ltd.
(鎮江交通產業集團有限公司)

(incorporated in the People's Republic of China with limited liability)

(the "**Issuer**")

EARLY REDEMPTION OF
U.S.$220,000,000 4.78 PER CENT. BONDS DUE 2028 (THE "BONDS")
(Stock Code: 5737)

(ISIN: XS3107147988; Common Code 310714798)

Reference is made to (i) the announcement of the Issuer relating to the launch of consent solicitation dated 6 August 2026 (the "**Launch Announcement**") and (ii) the announcement of the Issuer relating to the results of the consent solicitation dated 28 August 2026 (the "**Results Announcement**"). Capitalised terms used but not defined herein shall have the meanings given to them in the Launch Announcement and the Results Announcement.

EXERCISE OF EARLY REDEMPTION OPTION

The Issuer has, in accordance with the terms and conditions of the Bonds (as amended by the Supplemental Trust Deed) (the "**Terms and Conditions**"), given notice to the Bondholders of its election to exercise the early redemption option under Condition 5(g) of the Terms and Conditions. Accordingly, the Issuer will redeem in whole, but not in part, the Bonds on 18 September 2026 (the "**Early Redemption Date**") at 100 per cent. of their principal amount, together with interest accrued to (but not including) the Early Redemption Date.

Upon the full redemption of the outstanding Bonds, all of the redeemed Bonds will be cancelled and there will be no outstanding Bonds in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

2 September 2026

As at the date of this announcement, the directors of the Issuer are PAN Jie, CAI Chao, SUN Youmei, TIAN Xigao, WANG Wei, XIE Zhuyun, ZHANG Yulong, LIU Hua, and ZHU Taotao.