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The Company does not intend to make any public offering of securities in the United States.

NOTICE OF REDEMPTION ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as "**Issuer**")

新鴻基有限公司

SUN HUNG KAI & CO. LIMITED

(incorporated in Hong Kong with limited liability)

(as guarantor, the "**Company**")

(Stock code: 86)

in respect of U.S.$450,000,000 5.00 per cent. Notes due 2026 issued under the U.S.$3,000,000,000 Guaranteed Medium Term Note Programme

(Stock code: 40831)

The Company hereby announces that the outstanding 5.00 per cent. Notes due 2026 (of which U.S.$195,900,000 remained outstanding as of 4 September 2026) (the "**Notes**") issued by the Issuer under the U.S.$3,000,000,000 Guaranteed Medium Term Note Programme matured on 7 September 2026. As of the date of this announcement, the Notes have been fully redeemed and there are no outstanding Notes in issue.

The delisting of the Notes from The Stock Exchange of Hong Kong Limited occurred upon the maturity of the Notes and such delisting was effective from the close of business on 7 September 2026.

Hong Kong, 8 September 2026

As at the date of this announcement, the directors of the Issuer are Messrs. Brendan James McGraw, Alfred Leung Sai Kit and Wong Kin Wing.

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:
Messrs. Lee Seng Huang (Group Executive Chairman), Antony James Edwards and Brendan James McGraw

Non-Executive Director:
Mr. Peter Anthony Curry

Independent Non-Executive Directors:
Mr. Evan Au Yang Chi Chun, Mr. Roger Sewell Bacon, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Mr. Carlyon John Knight-Evans, Ms. Jacqueline Alee Leung, Mr. Wayne Robert Porritt and Mr. William Thomas Royan