

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the securities referred to herein have been and will be offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act.*

**Notice to Hong Kong investors:** Each of the Issuer (as defined below) and the Guarantor (as defined below) confirms that the securities referred to herein are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and will be listed on the Hong Kong Stock Exchange on that basis. Accordingly, each of the Issuer and the Guarantor confirms that the securities referred to herein are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.

**NOTICE OF LISTING ON**  
**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**Payment-in-kind interest on**  
**6.75 per cent. notes due 2029**  
**(ISIN: XS2055399054; Common Code: 205539905) (the “Notes”)**  
**under the**  
**U.S.\$8,000,000,000 Guaranteed Medium Term Note Programme**  
**by**  
**Greenland Global Investment Limited**  
*(incorporated in the British Virgin Islands with limited liability)*  
**(the “Issuer”)**  
**unconditionally and irrevocably guaranteed by**



**Greenland Holding Group Company Limited**  
**(綠地控股集團有限公司)**  
*(incorporated in People's Republic of China with limited liability)*  
**(the “Guarantor”)**  
**(Debt Stock Codes: 40007)**

Application has been made to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the

increased nominal amount of the Notes as a result of the payment-in-kind interest in the amount of U.S.\$19,130,441 (“**PIK Interest**”)<sup>1</sup> made thereon, to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the listing document relating thereto dated 22 March 2024. Permission for the listing of, and dealing in, such increased nominal amount of the Notes is expected to become effective on 27 March 2024.

Hong Kong, 26 March 2024

*As at the date of this announcement, the sole director of the Issuer is Mr. WU Zhengkui.*

*As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Yuliang, Ms. ZHANG Yun and Mr. GENG Jing.*

---

<sup>1</sup> The outstanding nominal amount of the Notes *before* the payment of PIK Interest is U.S.\$493,688,790. *Immediately after* the payment of the PIK Interest, the outstanding nominal amount of the Notes will be U.S.\$512,819,231.